

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 13, 2014

REGISTRATION NO.: 26429

BONDS ISSUED BY: Chaffee R-II School District

AMOUNT OF ISSUE: \$2,900,000.00 (Series 2014)

COUNTY: Scott

DATE OF ISSUE: June 11, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose providing funds for the construction, equipping and furnishing of two storm safe rooms at the elementary school; to complete roof repairs and replacement at the high school and elementary school; to complete upgrades to the lighting systems, heating, ventilation and air conditioning systems at both buildings; to the extent funds are available, replace bleachers in the gymnasium and at the football field and complete other renovation, remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
1.100 %	\$ 220,000.00	03/01/2018
1.350 %	225,000.00	03/01/2019
1.500 %	225,000.00	03/01/2020
1.900 %	225,000.00	03/01/2021
2.100 %	230,000.00	03/01/2022
2.250 %	235,000.00	03/01/2023
2.400 %	240,000.00	03/01/2024
	245,000.00	03/01/2025 *
	250,000.00	03/01/2026 *
	260,000.00	03/01/2027 *
	270,000.00	03/01/2028 *
	275,000.00	03/01/2029 *
4.000 %	1,300,000.00	03/01/2029

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2020 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes Goldman O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,994,289.00

INTEREST RATE: 2.7491%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$25,687,498.00

INDEBTEDNESS: (Including this issue) \$3,692,696.00

NOTICE OF ELECTION: Published in the Scott County Signal on March 30, 2014; Published in the Standard-Democrat on March 31, 2014 and April 7, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 302 No - 53

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable